



The Institutional Sample - Endowment

AUM - \$700MM

Contact Information

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[VISIT WEBSITE](#)

Address: 8 Third Avenue San Francisco CA United States

Website: www.institutionalsample.com

Strategy Focus: Long/Short Equity, ABL, Forex, Credit, Emerging Markets

Track Record: no track record required

Preferred AUM: \$50MM and above

Profile: The Institutional Sample is an Endowment located in the financial district of San Francisco CA. They have a strong affinity towards managers who have \$50MM or more in AUM, however they will consider smaller managers on a case by case basis. The Sample currently allocates \$300MM to hedge funds at the present time, with that number expecting to increase by Q4 of 2009. The Sample has a current focus on the Long Short Equity space, as well as ABL. ABC tends to have a due diligence process of 5-10 months, with an average allocation being in the 3-6 million dollar range. They seek returns of 8-14% on an annual basis, and will not invest in funds with lock up periods. In the past, The Sample has stayed away from funds with high volatility.

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